





**Pre-Submission Conference** 

# Today's Roadmap

- 1. Welcome
- 2. Design and Construction Overview
- 3. Procurement Timeline & Instructions
- 4. RFP Highlights
- 5. Q&A
- 6. Networking Session



Ray Giderof
Chief Development
Officer

Design and Construction Overview

# **Design Guiding Principles**

- Effort to enrich & rebuild the community
- Brand new, 21st Century Fire Station
- Communication monopole to serve Chicago's Southside
- High quality materials to withstand robust use and be easily maintained
- Energy efficient & sustainable design

# EC 115 PROJECT SCOPE

new 1-story, approx. 27,000 sf

Serves 20 firefighters/EMT's and 8 Officers

**OEMC** communications monopole

**CFD District Office** 

Site Development

**LEED Silver** 

# **Proposed Project Schedule**

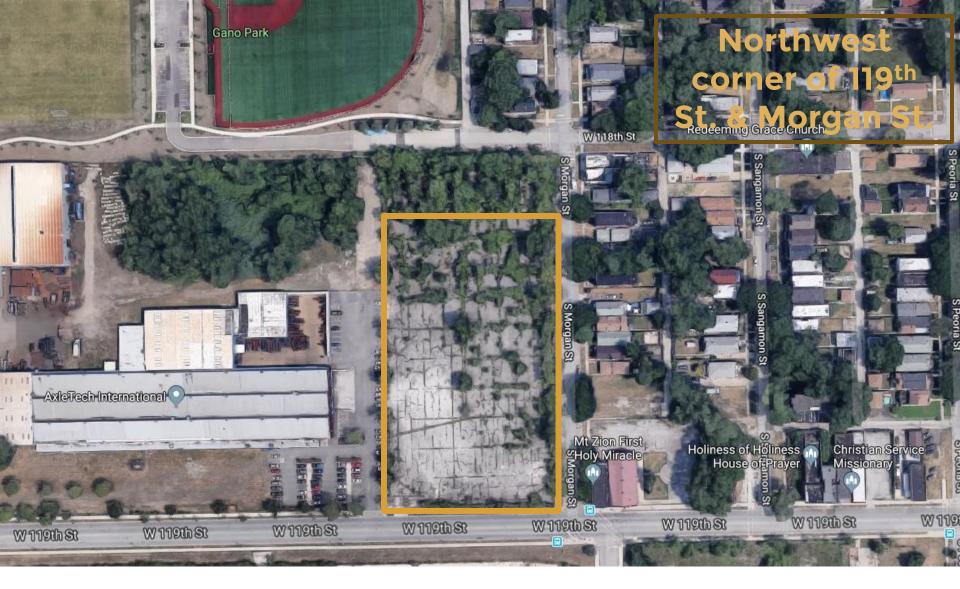
PBC to recommend Design-Build Entity for Award	Q1 2019
Substantial Completion	Q3 2020

# **Design and Construction Budget**

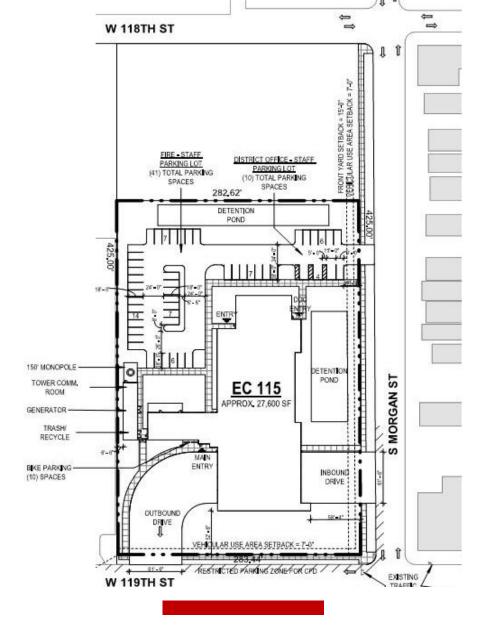
\$20,000,000 - \$22,000,000

The budget includes, but is not limited to:

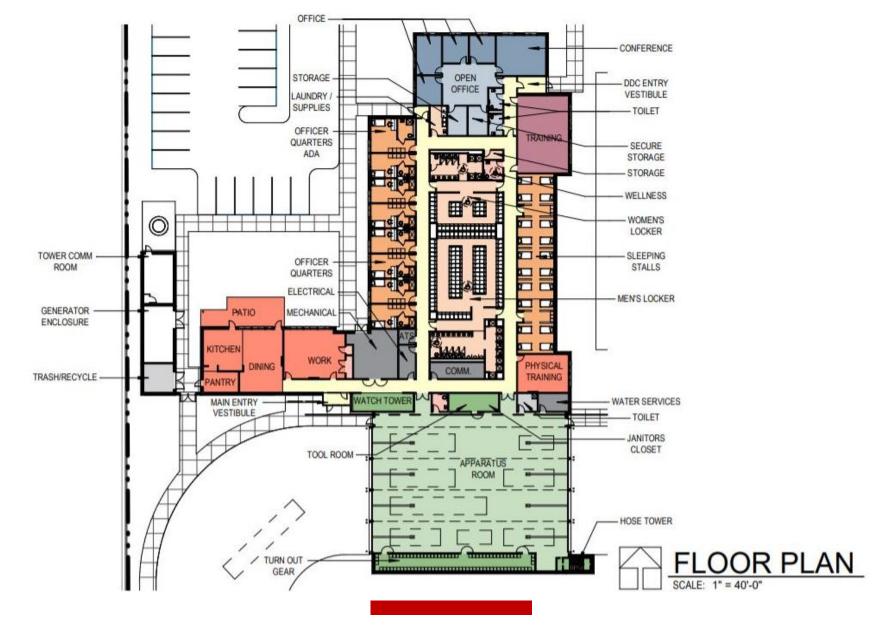
- professional design and engineering services including all regulatory approvals
- construction management services
- construction costs for the project
- environmental site remediation
- site preparation
- new building construction
- site development
- new monopole
- utilities



# EC115 Site Limits



# EC115 Site Plan

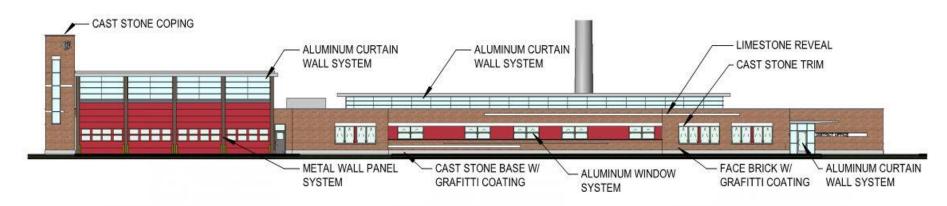


# EC115 Floor Plan



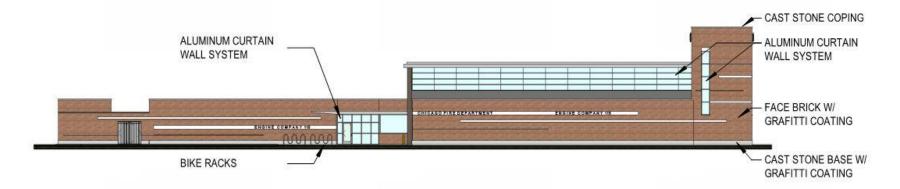
# NORTH ELEVATION

SCALE: 1/32" = 1'-0"



# **EAST ELEVATION**

SCALE: 1/32" = 1'-0"



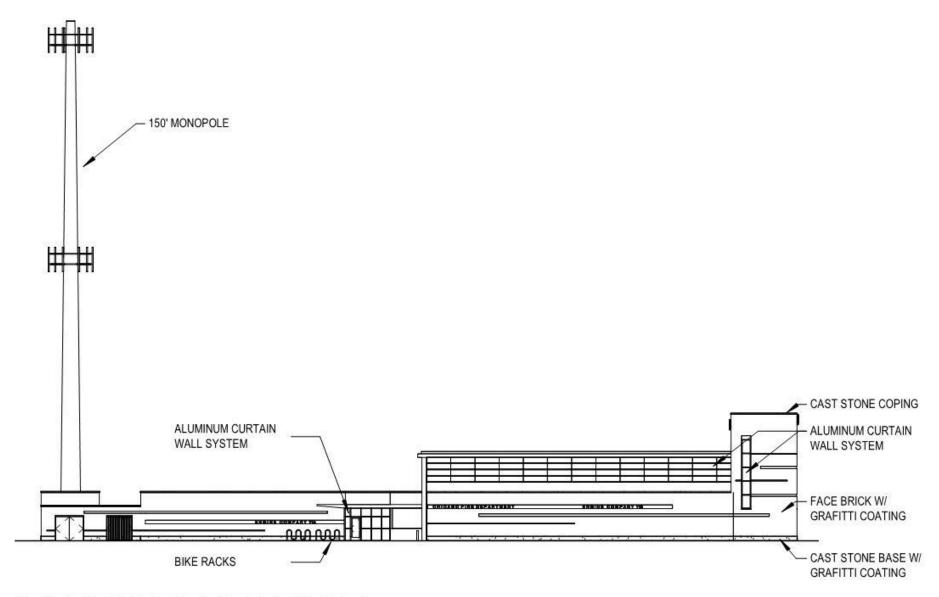
# SOUTH ELEVATION

SCALE: 1/32" = 1'-0"



# WEST ELEVATION

SCALE: 1/32" = 1'-0"



# SOUTH ELEVATION

SCALE: 1/32" = 1'-0"

# **Specialty Consultants**

- Environmental Engineering
  - Phase I ESA Final Report
  - □ CSIR/ROR/RAP Draft Report
  - GPR/EM Survey Report
  - Test Pit Investigation Report
- Geotechnical Engineering
  - Geotechnical Final Report
- Survey
  - □ ALTA Survey
- Traffic
  - Draft Report

# **Construction Overview**

- Execution Strategy
  - Design
  - Permitting
  - Sequence
  - Coordination
  - Construction
- Site Logistics
- IEPA's SRP Soil Delineation and Reporting Requirements/Approvals - D/B Obligations
- IEPA's NFR Requirements D/B Obligations

# Patricia Montenegro

Deputy Director of Procurement Procurement Timeline & Instructions

# **Procurement Details**

### Requests for Information:

- Send to <u>patricia.montenegro@cityofchicago.org</u>
- Remember the Project Name and Contract Number on subject line of email

### Documents related to this solicitation:

http://www.pbcchicago.com/opportunities/93870/

```
RFP Document for Design/Build Services for Engine Company 115 - Issued 12/7/18

RFP Exhibit A - Sample Form of Design Build Agreement

RFP Exhibit B - Insurance Requirements

RFP Exhibit C - Sample Project Community Area Map

RFP Exhibit D - Sample Chicago Public School Project Labor Agreement

RFP Exhibit E - Draft Program Summary

RFP Exhibit F - Traffic Study (Draft)

RFP Exhibit G - Geotechnical Report (Draft)

RFP Exhibit H - Environmental Report

RFP Exhibit I - Boundary/Alta Survey

RFP Exhibit J - Zoning Analysis

RFP Exhibit K - PD/Entitlement Submission Requirements and Conceptual Drawings
```

Addendum No. 1 - Issued 1/8/19 (Table of Contents and Exhibits G - O)

# Procurement Timeline & Instructions RFQ SUBMISSION REQUIREMENTS

# Number of copies:

- ✓ Submit 1 signed, single-sided, bound ORIGINAL (marked as such)
- ☑ Submit 2 double-sided, bound paper copies
- ✓ Submit **7** electronic copies on USB flash drives *Electronic copies must be in a single, searchable PDF on a labeled USB drive*

# (no compact discs)

 Submit 1 single-sided, bound copy of FINANCIAL STATEMENTS (marked as such)

# RFP SUBMISSION REQUIREMENTS

# 1 Bound Original

- ORIGINAL stamp visible
- No spiral binding
- Organized with tabs



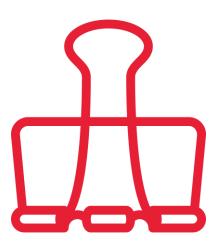




### RFP SUBMISSION REQUIREMENTS

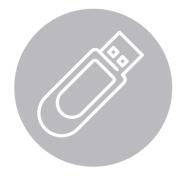
# 2 Double Sided, Unbound Copies

- Binder clip or paper clip
- Organized with tabs or divider pages











# RFP SUBMISSION REQUIREMENTS 7 USB Drives

- 7 USB drives, each with a single searchable PDF of your entire submission
- PDF File Name: SU\_YourFirms'Name\_DBServicesfor EC115PS3020\_RFPresponse\_YYYYMMDD.pdf
- Sealed in separate envelope

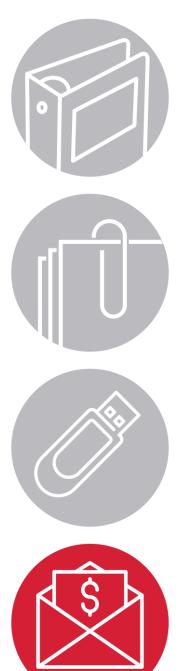






# RFP SUBMISSION REQUIREMENTS Financial Statements

- 3 years of financial statements
- Marked as CONFIDENTIAL
- Sealed in separate envelope





### RFP SUBMISSION REQUIREMENTS

1 Envelope or Other Package



# Clearly labeled:



ABC Firm 123 Signage Lane Chicago, IL 60601



Public Building Commission 50 West Washington Street Room 200 Chicago, IL 60602

Attn: Patricia Montenegro

PBC RFP for DB for EC115 - PS3020



### TAB 1 Front Page of RFP (Page 1) Cover Letter Table of Contents TAB 2 Evaluation Criteria 1\*\* and 2\*\*: Project Examples TAB 3 Evaluation Criteria 3\*\*: Consultant Firms TAB 4 Evaluation Criteria 4: Past Performance in Design-Build Project Delivery TAB 5 Evaluation Criteria 5\*\*: Performance with timeliness and completion of projects TAB 6 Evaluation Criteria 6: Project Approach and Methodology TAB 7 Evaluation Criteria 7\*\*: MBE, WBE, EEO, City Residency, Community Hiring Participation Goals (Form A) TAB 8 Evaluation Criteria 8\*\* and 9\*\*: Qualifications and Relevant Experience of Key Staff TAB 9 Evaluation Criteria 11\*\*: Client References (Form H) **TAB 10** Evaluation Criteria 12: Responsiveness to the Solicitation **TAB 11** Other Criteria: Licenses and Certifications **TAB 12** Other Criteria: Affidavits (Forms C, D, and E) **TAB 13** Other Criteria: Legal Actions (Form G) **TAB 14** Performance and Payment Bond (Surety Letter) Insurance Certificate **TAB 15** Safety Questionnaire Quality Assurance/Quality Control **TAB 16** Project Scheduling TAB 17 (If applicable) Joint Venture Participation (Form B) Joint Venture Agreement **TAB 18** Proposal Acceptance (Form I) FINANCIAL CAPACITY - TO BE SUBMITTED IN SEPARATELY SEALED ENVELOPE

### **Submission Checklist**

# **Procurement Timeline & Instructions**

### TWO-PHASE DESIGN-BUILD PROCESS

### **Sole Point of Contact:**

 Patricia Montenegro, Contract Officer patricia.montenegro@cityofchicago.org

Procurement Timeline				
Issue RFP	December 7, 2018			
Pre-submission conference	January 10, 2019			
Phase I submissions due	January 16, 2019 at 11:00 AM			
Phase II submissions due	February 28, 2019*			
Phase II evaluation & interviews	March 1, 2019 - March 7, 2019*			
PBC Board Meeting	March 2019*			

MBE/WBE Introductions

**RFP Highlights** 

**Evaluation Criteria** 

Lori Ann Lypson Chief of Staff



# RFP Highlights

# Form A MBE/WBE, EEO, CRO, AND CH PARTICIPATION

### SUBMITTING FIRM NAME:

#### Instructions

Please identify and report compliance history for least three (3) projects completed over the last three (3) years for which work is/was performed by your firm (government experience preferred but not required). The experience of any member of the Respondent's team will be deemed responsive to this requirement (lead partners experience preferred.) Additionally, please complete the "Demonstrate Commitment" section below.

#### DEMONSTRATE COMMITMENT

The PBC will be hosting outreach sessions, networking events, and community hiring intakes where the Respondent is expected to fully participate.

#### MBE/WBE

Respondent must demonstrate commitment by affirming and acknowledging the PBC's MBE/WBE goals. If Respondent is not able to commit to the MBE/WBE goal stated in the RFP, please submit a narrative requesting relief and explaining why Respondent believes that the goals cannot be achieved.

#### EEO, CRO, and CH

Respondent must demonstrate commitment by affirming and acknowledging the PBC's commitment to employ minority and women journeyworkers, apprentices, and laborers along with local/community residents on goals for each Project. If Respondent is not able to commit to EEO, CRO, and CH stated in the RFP, please submit a narrative requesting relief and explaining why Respondent believes that the goals cannot be achieved.

#### DEMONSTRATE COMMITMENT

	PROJECT ONE				
Client Name:					
Client Contact:					
Client Contact Telephone:					
Project Name:					
Project Total:					
Year Completed:					

#### MBE/WBE PARTICIPATION

Respondent must provide evidence of past experience achieving commitments to utilize minority and women owned business enterprises. Please fill in the boxes below.

MBE Goal	WBE Goal	Actual MBE	Actual WBE
%	%	%	%

### EEO, CRO, and CH PARTICIPATION

Respondent must provide evidence of past experience achieving commitments to utilize minority and women jouryneyworkers, apprentices, and laborers. Additionally, Respondent must provide history of meeting city of Chicago (CRO) requirements and community hiring (CH) requirements. Please fill in the boxes below.

		Minority Wo	rkforce		
Minority Jouneryworker Goal	Minority Jouneryworker Actual	Minority Apprentice Goal	Minority Apprentice Actual	Minority Laborer Goal	Minority Laborer Actual
%	%	%	%	%	%

Female Workforce							
Female Jouneryworker Goal		Female Jouneryworker Actual	Female Apprentice Goal	Female Apprentice Actual	Female Laborer Goal	Female Laborer Actual	
	%	%	%	%	%	%	

	City of Chicago and Community Hiring Workforce							
City of Chicago Goal			City of Chic Actual	-	Community H Goal	iring	Community Actual	_
		%		%		%		%

### **Forms**

- Form B JV
- Form C Disclosure Affidavit
- Form D Disclosure of Retained Parties
- Form E Affidavit of Non-Collusion



# Form F - Safety Questionnaire

#### I. SAFETY

Respondents should be able to demonstrate the quality of their overall safety program as evidenced by their history of citations, OSHA incident rate and Experience Modification Rate (EMR).

	SAFETY INFOR	MATION			
	Does your org	anization have a safety program	? Yes No		
		lonth and year first implemente			
Method of review of program.					
Please indicate whether regul	lar work site safety meetings a	re held and how frequently.			
PLEASE PROVIDE A COP	Y OF THE TABLE OF CONTENT MANUAL	TS FROM YOUR FIRM'S SAFETY	//LOSS CONTROL		
for workplace safety law viola		the period of the last three years	Yes No		
	ation for which your organization				
	,				
Summary of your pos	ition of the matter				
Official resolution of v	iolation				
ormic is construence 0.0 also		ation's OSHA reportable incider			
		mmaries for the last three years and a use attach Narrative Statement, if neo			
Please provide a copy of your organization's NCCI current experience modification rate factors ("EMRF") rating					
worksheet.  (If this is greater than 3.0, please attach your OSHA Form 300A Summaries for the last three years and a written explanation to the					
qualification questionnaire. Please attach Narrative Statement, if necessary.)					
PLEASE PROVIDE NCCI RATING FOR THE PAST FOUR YEARS					
Year	NCCI Rating	Year	NCCI Rating		

# Form G - Legal Actions

Question	Yes	No
Has the firm or venture been issued a notice of default on any contract awarded to it in the last 3 years?		
Does the firm or venture have any legally filed judgments, claims (liquidated damages, or other), arbitration proceedings or suits pending or outstanding against the firm or venture or its officers?		
If the answer to the preceding question is "Yes", provide the requisite explanation on a separate sheet and enter the dollar amount of claims or judgments and the contract value of the contract on which the claim was filed		
Within the past 3 ye: REMAINDER OF PAGE INTENTIONALLY LEFT BLANK proceedings with reg		
Within the last 3 years, has any officer or principal of the firm or venture ever been an officer or principal of another organization that failed to complete any contract as a result of termination, litigation, arbitration or similar matter?		
Has any key person with the firm or venture or its predecessor ever been convicted of or charged with any state or federal crime (excluding traffic violations), including but not limited to, embezzlement, theft, forgery, bribery, falsification or destruction of records, receipt of stolen property, criminal anti-trust violations, bid-rigging or bid-rotating?		
Has the firm or venture ever been temporarily or permanently debarred from contract award by any federal, state, or local agency?		
Within the last 3 years, has the firm or venture been investigated or assessed penalties for any statutory or administrative violations (including but not limited to MBE, WBE, EEOC violations)?		
Has the firm or venture ever failed to complete any work awarded to it?		

# Form H - References

#### Instructions:

Firms must provide at least three (3) references for the projects presented as a part of the firm's demonstrated experience and capacity. Please indicate the name of the company for which each reference is tendered in the Reference Firm Name box. Firms may submit more than the minimum number of required references or submit Reference Letters in lieu of completing this form. However, if submitting Reference Letters, the minimum information requested below must be provided in the letter. Please mark 'See Attached Reference Letter' in the space provided. <u>Current</u> Employees of the Public Building Commission of Chicago are prohibited from being included as valid references.

### SUBMITTING FIRM NAME:

REFERENCES					
PROJECT NAME:					
Refe	rence Firm Name:		Phone:		
	Reference Name:		Email Address:		
Referenc	e Role on Project:		Mailing Address:		
Submitting Firm's Role on Project:		See Att	ached Reference Letter:		

# Form I - Acknowledgement

### A. ACKNOWLEDGEMENT

The Contractor hereby acknowledges receipt of Request for Proposal for Design Services for Engine Company 115 Contract No. PS3020, including, but not limited to Addenda Nos. below (if any)

Addendum No.	Date of Addendum	Addendum No.	Date of Addendum

### B. PROPOSAL ACCEPTANCE

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be executed in two (2) original counterparts the day and year first above written.

PUBLIC BUILDING COMMISSION OF CHICAGO	
Lori Ann Lypson, Secretary	Mayor Rahm Emanuel, Chairman
CONTRACTING PARTY	
Contractor Name	Address

### **Contract Provisions**

### PHASE II

### MBE/WBE

- Organizational Chart
- Certification:
  - ✓ City of Chicago
- Goals: Professional Services / Construction

# **Determining Utilization**

- Manufacturer 100%
- Distributor or supplier 60%
- Broker **0%**
- Established Business -Scale:
  - **☑** 75%
  - **☑** 50%
  - **☑** 25%

# **Compliance: Certification**

PBC ensures that only certified and experienced firms perform the required services.

MBE or WBE firms must be certified with the City of Chicago and/or Cook County to receive credit as an MBE/WBE firm by the PBC.





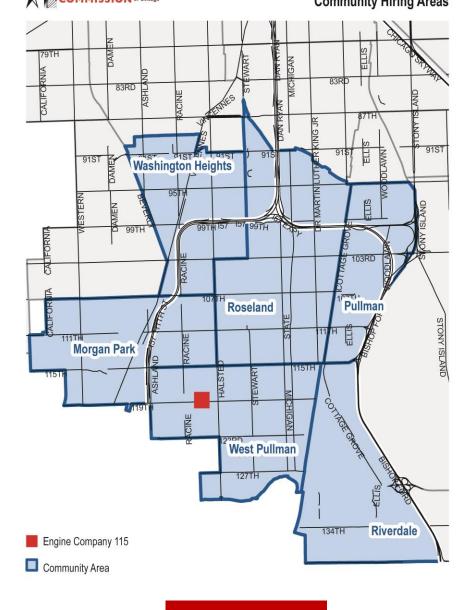


# City Residency & Compliance: Community Hiring

PBC encourages the creation of career opportunities for residents of a project's surrounding community areas, both in the construction trades as well as skilled and unskilled workers.

#### **Contract Provisions**

- ☑ City Residency Requirement: at least 50% of the total construction hours worked on project must be worked by City of Chicago residents (RFP: page 6 of 39)
- ☑ Community Hiring goal: at least 7.5% of the total construction hours worked on project must come from Community Area residents (see Community Area Map: Exhibit C)
- ☑ PBC and Successful Respondent will host at least 2 community intake sessions to locate viable candidates



# EC 115 COMMUNITY HIRING AREAS

### **Contract Provisions**

#### **EEO REQUIREMENTS**

Worker	% and Hours
Minority Journeyworker	60% or more of total Journeyworker hours
Minority Laborer	<b>60%</b> or more of total Laborer hours
Minority Apprentice	<b>40%</b> or more of total Apprentice hours
Female Journeyworker	2% or more of total Journeyworker hours
Female Laborer	<b>2%</b> or more of total Laborer hours
Female Apprentice	<b>2%</b> or more of total Apprentice hours

#### **Contract Provisions**

#### **Software**

- ✓ LCP Tracker
- ☑ B2G Now

#### **Prevailing Wages**

☑ City of Chicago Executive Order 2014

#### **Project Labor Agreement**

▼ To the extent that the Contract involves a project that is subject to a Project Labor Agreement (PLA), Contractor acknowledges familiarity with the requirements of the PLA and its applicability to any Work under this Contract, and shall comply in all respects with the PLA.

### **Other Highlights**

- Prohibitions (Page 1)
- ITL (PBC responsible)
- Design Build Agreement (Exhibit A)
- Check website regularly for addenda
- Pre-submission agenda, sign-in sheet, and presentation will be posted to the EC115 project page



## **Evaluation Criteria**

#### **PHASE I**



	PHASE 1 Qualifications – Evaluation Criteria	Possible Points
	experience with projects of similar size.	10
2	**Successful experience with projects of similar type.	10
3	**Quality of Proposer's Consultants.	8
4	Past performance in Design-Build Project delivery.	8
5	**Past performance with timeliness and completion of projects.	12
6	Quality of Proposer's Project Approach and Methodology	10
7	**Demonstrated past performance and/or capacity to meet MBE, WBE, EEO, City Residency, and Community Hiring participation goals	15
8	**Quality of experience of Proposer's Key Staff Members	15
9	**Proposer's commitment to assign Key Staff Members for the duration of the project	2
10	**Proposer's Financial Capability	5
11	**Quality and Content of references provided on representative projects.	3
12	Completeness and comprehensiveness of Proposer's response to Phase I of the RFP	2
	**Evaluation Criteria Required by Act Public Building Commission  Act (50 ILCS 20/3 – 50 ILCS 20/20)	100

# **Evaluation Criteria**PHASE II

- Compliance with objectives of the project
- Compliance of proposed services to the request for proposal requirements



- Quality of products or materials proposed
- Quality of design parameters
- Innovation in meeting the scope and performance criteria
- Constructability of the proposed project

## **Assist Agencies**





#### **Sole Point of Contact**



patricia.montenegro@cityofchicago.org

# **NETWORKING SESSION**

