

# **MEETING AGENDA**

Public Building Commission of Chicago | Richard J. Daley Center | 50 West Washington Street, Room 200 | Chicago, Illinois 60602 | (312) 744-3090 | pbcchicago.com

Meeting Date: September 15, 2017 Meeting Subject: PRE-BID CONFERENCE

Meeting Time: 10:00 a.m. Project Name: Lake View High School Renovation

Meeting Location: Lake View High School Project Number: 05095

Auditorium Project Address: 4015 North Ashland Avenue

Chicago, IL 60613

Meeting Facilitator: Patricia Montenegro Contract Number: C1583R

Contract Officer

# 1. Welcome and Introductions

- 2. Project Overview Tina Harbin, Project Manager
  - a. Project Overview
    - i. Architect of Record Cordogan Clark & Associates, Inc.
    - ii. Scope of Work
    - iii. Phasing Plan
  - b. Time of Completion {Book 1, Page 6, \$II.E.}
    - i. Schedule Milestone #1: August 13, 2018
    - ii. If Alternate #1 is accepted Schedule Milestone #2: August 13, 2018
    - iii. If Alternate #2 is accepted Schedule Milestone #3: August 12, 2019
    - iv. Substantial Completion: August 12, 2019
  - c. Liquidated Damages (Book 1, Page 7, §II.H.)
    - i. Milestone #1-3: \$1,500 per day
    - ii. Substantial Completion: \$1,500 per day
- 3. Procurement Requirements and Contract Documents Patricia Montenegro, Senior Contracts Manager
  - a. Construction Contract Documents
    - i. Books 1, 2, 3, and drawings are available at:

BHFX, LLC

346 North Justine Street Chicago, Illinois 60607 Contact Name: Ken Saulsbury Telephone number: 312-782-2226

https://www.bhfxplanroom.com

- b. Mandatory Technical Review Meeting
  - i. Mandatory Technical Review Meeting is Friday, September 15, 2017 at 10:30 a.m. in the Lake View High School Auditorium, 4015 North Ashland Avenue, Chicago, Illinois 60613.
    - a. A representative of each Prequalified firm must be present and must sign the Mandatory Technical Review Meeting Attendance Sheet no later than 15 minutes after the scheduled start of the meeting. Prequalified firms that do not sign in by the allotted time will not be permitted to bid.

- c. Mandatory Site Visit
  - ii. Mandatory Site Visit is Friday, September 15, 2017 at 11:00 a.m. in the Lake View High School Auditorium, 4015 North Ashland Avenue, Chicago, Illinois 60613.
    - a. A representative of each Prequalified firm must be present and must sign the Mandatory Site Visit Attendance Sheet no later than 15 minutes after the scheduled start of the meeting. Prequalified firms that do not sign in by the allotted time will not be permitted to bid.
  - i. Bidders shall be responsible for inspecting the Site to become familiar with the conditions relating to the Work to be performed, the facilities involved, and the site logistics required in the successful performance of this Contract. Failure of the Bidders to visit the Site shall not relieve or alter the Bidder's responsibility for completing the Work as required by the Contract Documents.
- d. Questions Deadline
  - i. Questions are due no later than Friday, September 22, 2017 by 4:30 p.m.
- e. Bid Due Date and Opening/Submittal Requirements
  - ii. Bids are due Tuesday, October 17, 2017 by 11:00 a.m. in the PBC Board Room on the 2nd floor of the Richard J. Daley Center, 50 West Washington Street, in Chicago, Illinois 60602.
  - iii. Two single-sided, fully executed, and sealed bids, including Bid Bonds, are due at the office of the Public Building Commission, Richard J Daley Center, 50 West Washington, Room 200, Chicago, Illinois 60602.
  - iv. Sealed packages must be received and stamped by our Front Desk Personnel by the designated due date/time.
- f. Pre-Award Meeting/Submittal Requirements {Book 1, Page 5, (II)(A)(18)}
  - A Pre-Award Meeting is tentatively scheduled for Friday, October 20, 2017 at 9:30 a.m. in the PBC Board Room on the 2nd floor of the Richard J. Daley Center, 50 West Washington Street, in Chicago, Illinois 60602.
     For this meeting, the Lowest Responsive and Responsible Bidder shall be required to:
    - a. Have, at minimum, the Project Executive, Project Manager (if known), and Cost Estimator in attendance at the meeting
    - b. Invite principals of all MBE/WBE Subcontractors listed on Schedule D and Critical Subcontractors List
    - c. Provide and be prepared to discuss the Schedule of Values for the project
    - d. Provide a list of Pre-Award meeting attendees to the Contract Officer in advance of the meeting.
- g. Lake View High School Renovation Specific Requirements (Book 1, page 27)
  - i. At the Time of Bid: The Commission is requiring the identification of critical subcontractors at the time of bid submission. Bidders are required to list the names of the intended subcontractors who will perform the corresponding Work, if successful. Failure to provide the names of the subcontractors listed below may deem a bid non-responsive.
    - Critical Subcontractors to be identified: Roofing, Masonry, and Abatement Subcontractor
  - ii. Notice of Award Date: Notice of Award is anticipated to be issued on or before Wednesday, November 14, 2017. The successful General Contractor will be required to return a compliant Certificate of Insurance and Payment and Performance Bond within seven (7) days of the issuance of the Notice of Award.
    - Further, within two weeks of the issuance of the Notice of Award, the successful General Contractor shall be required to prepare and submit all Construction Submittal documentation, including but not limited to: Roofing, Masonry, and Abatement Work.
- h. Requests for Information
  - i. Sole Point of Contact: Patricia Montenegro, in writing via email to <a href="mailto:patricia.montenegro@cityofchicago.org">patricia.montenegro@cityofchicago.org</a>

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- 4. Book 1 and Book 2 Highlights Lori Ann Lypson, Chief Operating Officer/Chief of Staff
  - a. Construction Budget (Book 1, page 4) \$13,600,000.00
  - b. List of Prequalified General Contractors (Book 1, page 5)
  - c. Mandatory Project Staffing (Book 1, page 6)
  - d. Scheduling Software Requirements (Book 1, page 6)
  - e. Prevailing Wage Rates (Book 1, page 7) (Prevailing Wage Act 820 ILCS 130/1-12)
    - i. LCP Tracker Electronic payroll submission
  - f. MBE and WBE (Book 1, page 10, 27-30) (Book 2 Page 127- 134)
    - i. 26% MBE & 6% WBE
    - ii. City and County Certifications only
    - iii. B2Gnow: MBE/WBE Compliance monitoring
    - iv. Established Business, Manufacturers, Suppliers, and Brokers
    - v. Schedule D
    - vi. Schedule C
  - g. Community Hiring 7.5% (Book 1, page 10) (Book 2, page 118)
  - Basis of Award (Book 1, page 11, 19-20) (Book 2, page 135)
    - i. Award Criteria Figure
      - a. Maximum 70% Minority Journeywork, Apprentice, and Laborer
      - b. Maximum 15% Female Journeywork, Apprentice, and Laborer
    - ii. 50% City of Chicago Residents
  - i. PLA (Book 1, page 13 Exhibit 5)
  - j. Bid Form (Book 1, page 15)
    - i. Alternate Bid Forms (Book 1, page 16 17)
  - k. Schedule B Joint Venture Affidavit (Book 1, page 28)
    - i. JV Agreement and Certification Letter
  - Assist Agency List (Book 1, page 68 Exhibit 4)
  - m. Definitions (Book 2, Article 1)
    - i. Construction Close-Out
    - ii. Notice to Proceed
  - n. Contractor Obligations (Book 2, Article 3, page 14, 17)
    - i. Document Control Within 7 days of NTP must identify System Coordinator
    - ii. Consequence for failure to provide requisite information
  - o. Permits and Licenses (Book 2, Article 6, page 21)
    - i. Commission is responsible for DoB permit costs and DoB Stormwater Review Fee
    - ii. Fee Waiver
  - p. Contractor's Practices at Site (Book 2, Article 7, page 25)
    - i. Firearms and Other Weapons Clause
  - q. Personnel (Book 2, Article 9, page 33)
    - i. Competency of Workers updated with clause requiring Commission approval or return of removed personnel
  - r. Contractor's Obligation (Book 2, Article 10, page 37)
    - Schedule: within 45 days of NTP GC must provide Proposed Target Schedule; within 90 days of NTP provide Cost and Resource loaded schedule
    - ii. Consequence for failure to provide requisite information
  - s. Payment Applications (Book 2, Article 16, page 91)
  - t. MBE/WBE Special Conditions (Book 2, Article 23, page 127)

NOTES

# <u>Public Building Commission of Chicago</u>

Assist agencies are comprised of chambers of commerce and not-for-profit agencies that represent the interests of small, minority- and/or women-owned businesses.

CHATHAM BUSINESS

ASSOCIATION: SMALL

**BUSINESS DEVELOPMENT, INC.** 

800 E 78th St

Chicago, IL 60619

Melinda Kelly melindakelly@cbaworks.org

(773) 994-5006

cbaworks.org

CONSTRUCTION BUSINESS

DEVELOPMENT CENTER

202 S Halsted St.

Chicago Heights, IL 60411

Paul Murtagh

pmurtagh@prairiestate.edu

(708) 709-3692

prairiestate.edu

ILLINOIS BLACK

CHAMBER OF COMMERCE

411 Hamilton Blvd, #1404

Peoria, IL 61602

Kenyatta Fisher

larryivory@illinoisblackchamber.org

(309) 740-4430

illinoisblackchamber.org

RAINBOW/PUSH COALITION

930 E 50th St Chicago, IL 60615

John Mitchell

imitchell@rainbowpush.org

(773) 256-2766

rainbowpush.org

# CHICAGO URBAN LEAGUE

4510 S Michigan Ave Chicago, IL 60653

jjohnson@

thechicagourbanleague.org (773) 451-3547 thechicagourbanleague.org

# Jason Johnson

# FEDERATION OF WOMEN CONTRACTORS

216 W Jackson St, #625 Chicago, IL 60606

#### Beth Doria

fwcchicago@aol.com (312) 360-1122 fwcchicago.com

# ILLINOIS HISPANIC CHAMBER OF COMMERCE

222 Merchandise Mart Plaza, #1212 Chicago, IL 60654

# Omar Duque

info@ihccbusiness.net (312) 425-9500 ihccbusiness.net

# WOMENS BUSINESS DEVELOPMENT CENTER

8 S Michigan Ave, #400 Chicago, IL 60603

# Frieda Curry

fcurry@wbdc.org (312) 853-3477 wbdc.org

# BLACK CONTRACTORS UNITED

12000 Marshfield Ave Calumet Park, IL 60827

# Carole Williams

bcunewera@att.net (708) 389-5730 blackcontractors united.com

# CONSTRUCT CONNECT

28 N Clark St Chicago, IL 60602

# Sherwin Deperalta

sdeperalta@bidclerk.com (312) 267-1035

# HISPANIC AMERICAN CONSTRUCTION INDUSTRY ASSOCIATION

650 W Lake St, #415 Chicago, IL 60661

# Jorge Perez

iperez@haciaworks.org (312) 575-0389 haciaworks.org

# LATIN AMERICAN CHAMBER OF COMMERCE

3512 W Fullerton Ave Chicago, IL 60647

# D. Lorenzo Padron

d.lorenzopadron@laccusa.com (773) 252-5211 laccusa.com

# U.S. MINORITY CONTRACTORS ASSOCIATION

1250 Grove Ave, #200 Barrington, IL 60010

# Larry Bullock

larry.bullock@ usminoritycontractors.org (847) 852-5010 usminoritycontractors.org



OR VISIT US ONLINE AT PBCCHICAGO.COM

# 8. Identification of Critical Subcontractors Required at Time of Bid

The Commission is **requiring** the identification of critical subcontractors be identified at the time of bid submission. Bidders are required to list the names of the intended subcontractors who will perform the corresponding Work, if successful. Failure to provide the names of the subcontractors listed below may deem a bid non-responsive.

Roofing Subcontractor	
Firm Name:	
Masonry Subcontractor	
Firm Name:	
Abatement Subcontractor	
Firm Name:	

Please note: within two weeks of the issuance of the Notice of Award, the successful General Contractor shall be required to prepare and submit all Construction Submittal documentation, including but not limited to: Roofing, Masonry and Abatement Work.

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# SCHEDULE D - Affidavit of General Contractor Regarding MBE/WBE Participation (1 of 2)

Name of Project:	
STATE OF ILLINOIS	} }SS
COUNTY OF COOK	}
In connection with the	above-captioned contract, I HEREBY DECLARE AND AFFIRM that I am the
Title and du	y authorized representative of
Name of Ge	neral Contractor whose address is
and that I have persor	, State of ally reviewed the material and facts submitted with the attached Schedules of MBE/WBE participation
	ed Contract, including Schedule C and Schedule B (if applicable), and the following is a statement on BE/WBE firms will participate in this Contract if awarded to this firm as the Contractor for the Project.

Name of MBE/WBE Contractor	Type of Work to be Done in		ward MBE/WBE
	Accordance with Schedule C	MBE	WBE
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
	Total Net MBE/WBE Credit	\$	\$
	Percent of Total Base Bid	%	%

The General Contractor may count toward its MBE/WBE goal a portion of the total dollar value of a contract with a joint venture equal to the percentage of the ownership and control of the MBE/WBE partner.

Date of Issue: September 6, 2017 Respondent:

# SCHEDULE C - Letter of Intent from MBE/WBE (1 of 2) To Perform As Subcontractor, Subconsultant, and/or Material Supplier

Name of Project:		
Project Number:		
FROM:		
	MBE	WBE
(Name of MBE or WBE)		
TO:		
(Name of Bidder)	uilding Commiss	ion of Chicago
The undersigned intends to perform work in connection with the	ne above-refere	nced project as (check one):
a Sole Proprietor		a Corporation
a Partnership		a Joint Venture
The MBE/WBE status of the undersigned is configured. In addition, in the case what firm, a Schedule B, Joint Venture Affidavit, is provided.		attached Letter of Certification, dated igned is a Joint Venture with a non-MBE/WBE
The undersigned is prepared to provide the following desconnection with the above-named project.	cribed services	or supply the following described goods in
The above-described services or goods are offered for the Contract Documents.	following price	e, with terms of payment as stipulated in the

# SCHEDULE C - Letter of Intent from MBE/WBE (2 of 2) To Perform As Subcontractor, Subconsultant, and/or Material Supplier

# **PARTIAL PAY ITEMS** For any of the above items that are partial pay items, specifically describe the work and subcontract dollar amount: If more space is needed to fully describe the MBE/WBE firm's proposed scope of work and/or payment schedule, attach additional sheet(s). SUB-SUBCONTRACTING LEVELS % of the dollar value of the MBE/WBE subcontract will be sublet to non-MBE/WBE contractors. % of the dollar value of the MBE/WBE subcontract will be sublet to MBE/WBE contractors. If MBE/WBE subcontractor will not be sub-subcontracting any of the work described in this Schedule, a zero (0) must be filled in each blank above. If more than 10% percent of the value of the MBE/WBE subcontractor's scope of work will be sublet, a brief explanation and description of the work to be sublet must be provided. The Undersigned (Contractor) will enter into a formal agreement for the above work with the Bidder, conditioned upon its execution of a contract with the Public Building Commission of Chicago, and will do so within five (5) working days of receipt of a notice of Contract award from the Commission. Additionally, the Undersigned certifies to the best of its knowledge and belief that it, its principals and any subcontractors used in the performance of this contract, meet the Agency requirements and have not violated any City or Sister Agency policy, codes, state, federal or local laws, rules or regulations and have not been subject to any debarment, suspension or other disciplinary action by any government agency. Additionally, if at any time the Contractor becomes aware of such information, it must immediately disclose it to the Commission. BY: Name of MBE/WBE Firm (Print) Signature Date Name (Print) Phone IF APPLICABLE: BY: Joint Venture Partner (Print) Signature Date Name (Print) MBE WBE Non-MBE/WBE Phone

# **ALTERNATES**

	D BY THE ISSION	ALTERNATE DESCRIPTION	PROPOSED ALTERNATE PRICE
Yes	No	Alternate #1: SIT Site improvement work including but not limited to artificial turf field and track, concrete sidewalks, parking lot, play lot, lighting improvements and storm water management	\$
Yes	No	Alternate #2: Partial Masonry Renovations Partial Building Tuck-pointing and Local Masonry Rebuild	\$

#### ٧. PROPOSAL SUPPORT DOCUMENTS

# A. Basis of Award (Award Criteria Figure)

To promote the intended goal of economic opportunity and maximize the use of minority personnel on this project, the Public Building Commission of Chicago has established the Award Criteria Figure formula for the purpose of evaluating proposals and awarding the contract. A contract in the amount of the Total Base Bid (or Base Contract Price) will be awarded to the responsible bidder with the lowest Award Criteria Figure pursuant to Section III.P Basis of Award above. The Public Building Commission of Chicago reserves the right to check all calculations for accuracy. The fulfillment of the Award Criteria does not abrogate the responsibilities of the Contractor to comply with federal and state requirements under the Equal Employment Act and the Illinois Human Rights Act.

# 1. Instructions

The Bidder shall complete the Award Criteria Figure Formula and transfer the final Award Criteria Figure - Line 15 to the space provided on the itemized proposal sheet. Failure to complete the formula may be cause for rejection of the Bidder's proposal. The successful bidder will be held responsible for adhering to the figures submitted in Lines 1, 2, 4, 6, 8, 10 and 12 during construction of the project.

Lines 2, 4 and 6 in the formula shall not be greater than seventy percent (70%) in each category for the sole purpose of determining award of the contract. Similarly, lines 8, 10 and 12 shall not be greater than fifteen percent (15%) in each category for the purpose of award criteria only. The seventy percent (70%) and fifteen percent (15%) goals are not intended to restrict the total number of minority and female employees to be used on the project, but only to establish limiting figures for use in the formula.

# 2. Award Criteria Figure Formula

Line 1.	<b>TOTAL BASE BID</b> (Refer to Line 5, 6 or 7, if alternates, of BID FORM), in figures	
Line 2.	Percentage of the Journeyworkers hours that the Contractor proposes to be worked by minority Journey workers during construction of the project. (Maximum figure 0.70)	
Line 3.	Multiply Line 2 by Line 1 by 0.04	
Line 4.	Percentage of total Apprentice hours that the Contractor proposes to be worked by minority Apprentices during construction of the project. (Maximum figure 0.70)	
Line 5.	Multiply Line 4 by Line 1 by 0.03	

Date of Issue: September 6, 2017 PBC: InstructionstoBidders\_Lake View High School Renovation Project\_C1583R

Page 23 of 112

Line 6.	Percentage of the total Laborer hours that the Contractor proposes to be worked by minority Laborers during construction of the project. (Maximum figure 0.70)	
Line 7.	Multiply Line 6 by Line 1 by 0.01	
Line 8.	Percentage of total Journeyworker hours that the Contractor proposes to be worked by female Journeyworkers during the construction of the project. (Maximum figure 0.15)	
Line 9.	Multiply Line 8 by Line 1 by 0.04	
Line 10.	Percentage of total Apprentice hours that the Contractor proposes to be worked by female Apprentices during construction of the project. (Maximum figure 0.15)	
Line 11.	Multiply Line 10 by Line 1 by 0.03	
Line 12.	Percentage of the total Laborer hours that the Contractor proposes to be worked by female Laborers during construction of the project. (Maximum figure 0.15)	
Line 13.	Multiply Line 12 by Line 1 by 0.01	
Line 14.	Summation of Lines 3, 5, 7, 9, 11, and 13	
Line 15.	Subtract Line 14 from Line 1 (= "Award Criteria Figure")	
	Award Criteria Figure (Insert Line 15 of Award Criteria Formula): \$	

# 3. Community Hiring Bonuses

In order to encourage maximum employment of interested and available residents of the project community on this project, the following bonus calculations shall apply:

- a. In calculating the hours worked by minority and women Journeyworkers, apprentices, and laborers under the Award Criteria Figure set out in Part V.A. "Basis of Award (Award Criteria Figure)," all hours worked by minority and women Journeyworkers, existing apprentices, and laborers who are residents of the project community shall be multiplied by 1.5.
- b. In calculating the hours worked by minority and women apprentices under the Award Criteria Figure set out in Part V "Proposal Support Documents," all hours worked in new apprenticeships by minority and women apprentices who are residents of the project community shall be multiplied by 2.0.

# **Definitions**

"City of Chicago Residents" means persons domiciled within the City of Chicago. Salaried superintendents are excluded from coverage in this section. Domicile is an individual's one and only true, fixed, and permanent home and principal establishment.

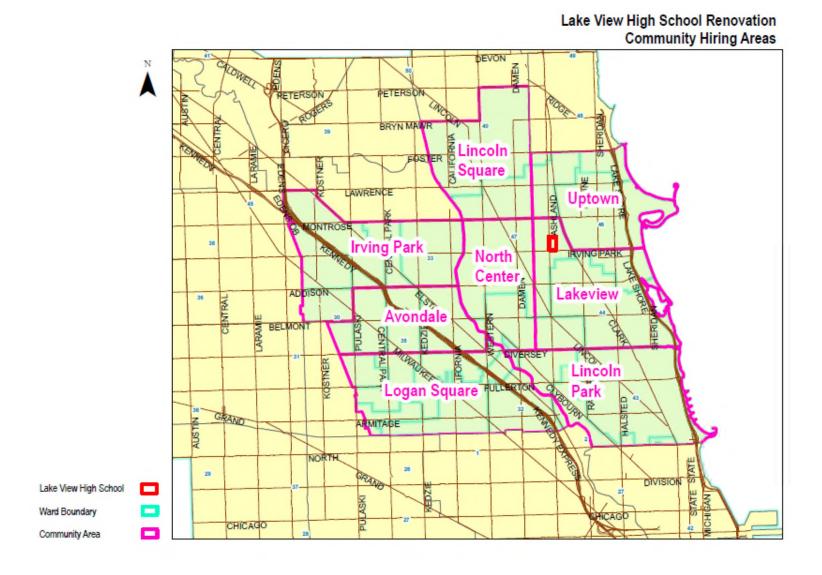
"Project Community Residents" means persons domiciled within the "Project Community" as defined in Section II, A.6 above.

"New Apprenticeship" shall mean an apprenticeship begun for a person who has not held an apprenticeship card within ninety (90) days prior to beginning the project.

# 4. Liquidated Damages

The Contractor hereby consents and agrees that, in the event that it fails to comply with each of the minimum commitments submitted with this Proposal on Lines 2, 4, 6, 8, 10, and 12 of the Award Criteria Figure formula, covering minority and female Journeyworkers, apprentices, and laborers respectively, the following shall apply.

# **EXHIBIT #3 PROJECT COMMUNITY AREA MAP**



Date of Issue: September 6, 2017 PBC: InstructionstoBidders\_Lake View High School Renovation Project\_C1583R

# B. BID FORM - BASE WORK ONLY

LINE	ITEM	AMOUNT	
1.	BASE WORK ONLY	\$	
2.	COMMISSION'S CONTRACT CONTINGENCY	\$	540,000.00
3.	SITE WORK ALLOWANCE	\$	25,000.00
4.	ENVIRONMENTAL ALLOWANCE	\$	100,000.00
5.	TOTAL BASE BID (1+2+3+4)	\$	
	CRITERIA FIGURE  n V. Proposal Support Document, line 15 of Award Criteria Figure)	\$	

SURETY: Please specify full legal name and address of Surety:

# C. BID FORM - BASE + ALTERNATE #1

LINE	ITEM	AMOUNT	
1.	BASE WORK	\$	
2.	ALTERNATE #1 – SIT	\$	
3.	COMMISSION'S CONTRACT CONTINGENCY	\$	645,000.00
4.	SITE WORK ALLOWANCE	\$	75,000.00
5.	ENVIRONMENTAL ALLOWANCE	\$	100,000.00
6.	TOTAL BASE BID (1+2+3+4+5)	\$	
	CRITERIA FIGURE  n V. Proposal Support Document, line 15 of Award Criteria Figure)	\$	

SURETY: Please specify full legal name and address of Surety:

# D. BID FORM – BASE + ALTERNATE #2

LINE	ITEM	AMOL	JNT
1.	BASE WORK	\$	
2.	ALTERNATE #2 – PARTIAL MASONRY RENOVATIONS	\$	
3.	COMMISSION'S CONTRACT CONTINGENCY	\$	665,000.00
4.	SITE WORK ALLOWANCE	\$	25,000.00
5.	ENVIRONMENTAL ALLOWANCE	\$	100,000.00
6.	TOTAL BASE BID (1+2+3+4+5)	\$	
AWARD CRITERIA FIGURE (See Section V. Proposal Support Document, line 15 of Award Criteria Figure)  \$			

SURETY: Please specify full legal name and address of Surety:		

# E. BID FORM - BASE + ALTERNATE #1 +ALTERNATE #2

LINE	ITEM	AMOL	JNT
1.	BASE WORK	\$	
2.	ALTERNATE #1 – SIT	\$	
3.	ALTERNATE #2 – PARTIAL MASONRY RENOVATIONS	\$	
4.	COMMISSION'S CONTRACT CONTINGENCY	\$	770,000.00
5.	SITE WORK ALLOWANCE	\$	75,000.00
6.	ENVIRONMENTAL ALLOWANCE	\$	100,000.00
7.	TOTAL BASE BID (1+2+3+4+5+6)	\$	
AWARD CRITERIA FIGURE (See Section V. Proposal Support Document, line 15 of Award Criteria Figure)  \$			

SURETY: Please specify full legal name and address of Surety:		

SCHEDULE B - Joint Venture Affidavit (1 of 3)

This form is not required if all joint venturers are MBE/Non-MBE or WBE/Non-WBE firms. In such case, however, a written joint venture agreement among the MBE/Non-MBE or WBE/Non-WBE firms should be submitted. Each MBE/WBE joint venturer must also attach a copy of their current certification letter.

A.	Nar	ne of joint venture
B.	Add	Iress of joint venture
C.	Pho	one number of joint venture
D.	ldei	ntify the firms that comprise the joint venture
	1.	Describe the role(s) of the MBE/WBE firm(s) in the joint venture. (Note that a "clearly defined portion of work" must here be shown as under the responsibility of the MBE/WBE firm.)
	2.	Describe very briefly the experience and business qualifications of each non-MBE/WBE joint venturer.
E.	Nat	ure of joint venture's business
F.	Pro	vide a copy of the joint venture agreement.
G.	Ow	nership: What percentage of the joint venture is claimed to be owned by MBE/WBE?%
Н.	Spe	ecify as to:
	1.	Profit and loss sharing%
	2.	Capital contributions, including equipment%
	3.	Other applicable ownership interests, including ownership options or other agreements which restrict ownership or control.

Date of Issue: September 6, 2017 Respondent: Page 29 of 112

# SCHEDULE B - Joint Venture Affidavit (2 of 3)

are	responsible for day-to-day management and policy decision making, including, but r	
	•	
	nagement decisions such as:	
a.	Estimating	
b.	Marketing and Sales	
C.	Hiring and firing of management personnel	
d.	Other	
Pur	chasing of major items or supplies	
Sup	pervision of field operations	
Sup	pervision of office personnel	
Describe the financial controls of the joint venture, e.g., will a separate cost center be established; which venture will be responsible for keeping the books; how will the expense therefor be reimbursed; the authority of each joint venturer to commit or obligate the other. Describe the estimated contract cash flow for each joint venturer.		
		er they will be employees
	are e reserve	b. Marketing and Sales  c. Hiring and firing of management personnel  d. Other  Purchasing of major items or supplies  Supervision of field operations  Supervision of office personnel  Describe the financial controls of the joint venture, e.g., will a separate cost center be est will be responsible for keeping the books; how will the expense therefor be reimbursed; the second of the point venture of the second of the point venture.

Date of Issue: September 6, 2017 Respondent: \_ PBC: InstructionstoBidders\_Lake View High School Renovation Project\_C1583R

# **SCHEDULE B - Joint Venture Affidavit (3 of 3)**

THE UNDERSIGNED SWEAR THAT THE FOREGOING STATEMENTS ARE CORRECT AND INCLUDE ALL MATERIAL INFORMATION NECESSARY TO IDENTIFY AND EXPLAIN THE TERMS AND OPERATIONS OF OUR JOINT VENTURE AND THE INTENDED PARTICIPATION BY EACH JOINT VENTURER IN THE UNDERTAKING. FURTHER, THE UNDERSIGNED COVENANT AND AGREE TO PROVIDE TO THE PUBLIC BUILDING COMMISSION OF CHICAGO CURRENT, COMPLETE AND ACCURATE INFORMATION REGARDING ACTUAL JOINT VENTURE WORK AND THE PAYMENT THEREFOR AND ANY PROPOSED CHANGES IN ANY OF THE JOINT VENTURE AGREEMENTS AND TO PERMIT THE AUDIT AND EXAMINATION OF THE BOOKS, RECORDS, AND FILES OF THE JOINT VENTURE, OR THOSE OF EACH JOINT VENTURER RELEVANT TO THE JOINT VENTURE, BY AUTHORIZED REPRESENTATIVES OF THE COMMISSION. ANY MATERIAL MISREPRESENTATION WILL BE GROUNDS FOR TERMINATING ANY CONTRACT WHICH MAY BE AWARDED AND FOR INITIATING ACTION UNDER FEDERAL OR STATE LAWS CONCERNING FALSE STATEMENTS.

Note: If, after filing this Schedule B and before the completion of the joint venture's work on this Contract, there is any significant change in the information submitted, the joint venture must inform the Public Building Commission of Chicago, either directly or through the General contractor if the joint venture is a subcontractor.

Name of Joint Venturer	Name of Joint Venturer		
Signature	Signature		
Name	Name		
Title	Title		
Date	Date		
State ofCounty of	State of County of		
On thisday of, 20	On this day of, 20		
before me appeared (Name)	before me appeared (Name)		
to me personally known, who, being duly sworn,	to me personally known, who, being duly sworn,		
did execute the foregoing affidavit, and did state	did execute the foregoing affidavit, and did state		
that he or she was properly authorized by	that he or she was properly authorized by		
(Name of Joint Venture)	(Name of Joint Venture)		
to execute the affidavit and did so as his or her	to execute the affidavit and did so as his or her		
free act and deed.	free act and deed.		
Notary Public	Notary Public		
Commission expires: (SEAL)	Commission expires: (SEAL)		

# **EXHIBIT #4 ASSIST AGENCIES**



Assist agencies are comprised of chambers of commerce and not-for-profit agencies that represent the interests of small, minority- and/or women-owned businesses.

# CHATHAM BUSINESS ASSOCIATION: SMALL BUSINESS DEVELOPMENT, INC.

800 E 78th St Chicago, IL 60619

# Melinda Kelly

melindakelly@cbaworks.org (773) 994-5006 cbaworks.org

### CONSTRUCTION BUSINESS DEVELOPMENT CENTER

202 S Halsted St Chicago Heights, IL 60411

# Paul Murtagh

pmurtagh@prairiestate.edu (708) 709-3692 prairiestate.edu

# ILLINOIS BLACK CHAMBER OF COMMERCE

411 Hamilton Blvd, #1404 Peoria, IL 61602

### Kenvatta Fisher

larryivory@illinoisblackchamber.org (309) 740-4430 illinoisblackchamber.org

# RAINBOW/PUSH COALITION

930 E 50th St Chicago, IL 60615

# John Mitchell

jmitchell@rainbowpush.org (773) 256-2766 rainbowpush.org

#### CHICAGO URBAN LEAGUE

4510 S Michigan Ave Chicago, IL 60653

#### Jason Johnson

jjohnson@ thechicagourbanleague.org (773) 451-3547 thechicagourbanleague.org

#### FEDERATION OF WOMEN CONTRACTORS

216 W Jackson St, #625 Chicago, IL 60606

# Beth Doria

fwcchicago@aol.com (312) 360-1122 fwcchicago.com

# ILLINOIS HISPANIC CHAMBER OF COMMERCE

222 Merchandise Mart Plaza, #1212 Chicago, IL 60654

### Omar Duque

info@ihccbusiness.net (312) 425-9500 ihccbusiness.net

# WOMENS BUSINESS **DEVELOPMENT CENTER**

8 S Michigan Ave, #400 Chicago, IL 60603

#### Frieda Curry

fcurry@wbdc.org (312) 853-3477 wbdc.org

# BLACK CONTRACTORS UNITED

12000 Marshfield Ave Calumet Park, IL 60827

# Carole Williams

bcunewera@att.net (708) 389-5730 blackcontractors united.com

#### CONSTRUCT CONNECT

28 N Clark St Chicago, IL 60602

# Sherwin Deperalta

sdeperalta@bidclerk.com (312) 267-1035

# HISPANIC AMERICAN CONSTRUCTION INDUSTRY ASSOCIATION

650 W Lake St, #415 Chicago, IL 60661

# Jorge Perez

iperez@haciaworks.org (312) 575-0389 haciaworks.org

# LATIN AMERICAN CHAMBER OF COMMERCE

3512 W Fullerton Ave Chicago, IL 60647

### D. Lorenzo Padron

d.lorenzopadron@laccusa.com (773) 252-5211 laccusa.com

# U.S. MINORITY CONTRACTORS ASSOCIATION

1250 Grove Ave, #200 Barrington, IL 60010

#### Larry Bullock

larry.bullock@ usminoritycontractors.org (847) 852-5010 usminoritycontractors.org

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